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11 **UNITED STATES BANKRUPTCY COURT**
12 **DISTRICT OF NEVADA**

11 In re
12 DOG BLUE PROPERTIES, LLC,
13 Debtor.

Lead Case No.: BK-19-50104-btb
Chapter 11

Proposed Joint Administration with:

19-50102-btb	Double Jump, Inc.
19-50103-btb	Dora Dog Properties, LLC
19-50105-btb	Brandy Boy Properties, LLC
19-50106-btb	475 Channel Road, LLC
19-50108-btb	Park Road, LLC
19-50109-btb	140 Mason Circle, LLC
19-50130-btb	DC Solar Solutions, Inc.
19-50131-btb	DC Solar Distribution, Inc.
19-50135-btb	DC Solar Freedom, Inc.

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19 **NOTICE OF FILING OF AMENDED**
20 **EXHIBIT B TO DECLARATION OF SETH**
21 **R. FREEMAN IN SUPPORT OF DEBTORS'**
22 **EMERGENCY MOTION FOR ENTRY OF**
23 **INTERIM AND FINAL ORDERS (I)**
24 **AUTHORIZING DEBTORS TO OBTAIN**
POSTPETITION SECURED FINANCING,
(II) SCHEDULING FINAL HEARING, AND
(III) GRANTING RELATED RELIEF

Hearing Date: OST Requested
Hearing Time: OST Requested

25 PLEASE TAKE NOTICE that, on February 4, 2019, the debtors and debtors-in-possession in
26 the above-captioned jointly administered bankruptcy cases (collectively, the "Debtors") filed that
27 certain debtor-in-possession budget (the "DIP Budget") as Exhibit B to the Declaration of Seth R.
28 Freeman in Support of Debtors' Emergency Motion for Entry of Interim and Final Orders (I)

1 Authorizing Debtors to Obtain Postpetition Secured Financing, (II) Scheduling Final Hearing, and
2 (III) Granting Related Relief (the “DIP Declaration”).

3 PLEASE TAKE FURTHER NOTICE that the Debtors have revised the DIP Budget, a copy
4 of which is attached hereto.

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6 Respectfully submitted this 6th day of February, 2019.

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8 SKADDEN, ARPS, SLATE, MEAGHER & FLOM
9 LLP

10 /s/ Van C. Durrer, II

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12 Annie Li, Esq. (*pro hac vice pending*)

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20 [Proposed] Counsel for Debtors
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**AMENDED EXHIBIT B
DIP BUDGET**

DC Solar et al

13-Week Projected Cash Flows

FINAL - AMENDED**Consolidated DC Solar**

Cash Budget

#	1	2	3	4	5	6	7	8	9	10	11	12	13	Totals
Wk Start	2/4/2019	2/11/2019	2/18/2019	2/25/2019	3/4/2019	3/11/2019	3/18/2019	3/25/2019	4/1/2019	4/8/2019	4/15/2019	4/22/2019	4/29/2019	2/4/2019
Wk End	2/10/2019	2/17/2019	2/24/2019	3/3/2019	3/10/2019	3/17/2019	3/24/2019	3/31/2019	4/7/2019	4/14/2019	4/21/2019	4/28/2019	5/5/2019	5/5/2019
MSPG Operating Lease Income	170,000	-	-	-	-	-	79,800	79,800	829,800	79,800	159,600	159,600	1,258,000	2,816,400
Equipment Sales	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Note Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
RE Sublease Income	30,000	-	-	30,000	-	-	-	-	30,000	-	-	-	-	90,000
Management Fees	118,000	-	-	-	118,000	-	-	-	118,000	-	-	-	-	354,000
Advertising Revenues	-	-	-	-	-	-	22,121	44,242	69,128	91,249	116,135	138,256	165,907	647,037
Total Cash Inflows	318,000	-	-	30,000	118,000	-	101,921	124,042	1,046,928	171,049	275,735	297,856	1,423,907	3,907,437
Direct Costs	20,000	20,000	20,000	20,000	20,000	20,000	99,800	99,800	99,800	99,800	179,600	179,600	153,000	1,031,400
Minimum MSPG Lease Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Office Services	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	1,030	13,390
Payroll & Taxes	-	114,320	-	114,320	-	114,320	-	114,320	-	114,320	-	114,320	-	685,920
Rent	371,000	-	-	-	371,000	-	-	-	-	371,000	-	-	-	1,113,000
Communications & Advertising	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	78,000
Office & Other	26,925	26,925	26,925	26,925	26,925	27,725	26,925	26,925	26,925	26,925	26,925	26,925	26,925	350,825
Trailer GPS Costs	24,550	24,550	24,550	24,550	24,550	24,550	24,550	24,550	24,550	24,550	24,550	24,550	24,550	319,150
Travel	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	29,250
Telephone	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	52,000
Utilities	6,825	21,825	6,825	6,825	6,825	6,825	6,825	6,825	6,825	6,825	6,825	6,825	6,825	103,725
Insurance	513,508	-	-	-	13,200	-	-	10,403	108,093	13,200	-	-	214,019	872,423
Towing & Hauling	-	-	-	150,000	-	150,000	-	150,000	-	150,000	-	150,000	-	750,000
Subtotal Operations	976,088	220,900	91,580	355,900	475,780	356,700	171,380	446,103	279,473	819,900	251,180	515,500	438,599	5,399,083
Vehicle/Forklift Payments	22,467	-	-	22,467	-	-	-	22,467	-	-	-	22,467	-	89,868
Other Taxes (NV)	750	750	750	750	750	750	750	750	750	750	750	750	750	9,750
Income Tax Payments	-	-	-	-	-	-	-	-	-	-	-	800	-	800
Sales & Use Tax Payments	-	-	-	10,000	-	-	-	-	10,000	-	-	-	10,000	30,000
Contingency	95,385	95,385	95,385	95,385	95,385	95,385	95,385	95,385	95,385	95,385	95,385	95,385	95,380	1,240,000
Subtotal NonOperations	118,602	96,135	96,135	128,602	96,135	96,135	96,135	118,602	106,135	96,135	96,135	119,402	106,130	1,370,418
Real Estate LLC's Operations	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	260,000
Total Cash Outflows	1,114,690	337,035	207,715	504,502	591,915	472,835	287,515	584,705	405,608	936,035	367,315	654,902	564,729	7,029,501
Subtotal Change in Cash	(796,690)	(337,035)	(207,715)	(474,502)	(473,915)	(472,835)	(185,594)	(460,663)	641,320	(764,986)	(91,580)	(357,046)	859,178	(3,122,064)
Bankruptcy Related Costs														
US Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	-	49,598	49,598
CRO/GlassRatner	-	-	-	-	216,000	-	-	-	-	216,000	-	-	-	432,000
Skadden, Arps, Slate, Meagher & Flom LLP	-	-	-	-	315,000	-	-	-	-	315,000	-	-	-	630,000
Clark Hill PLLC	-	-	-	-	125,000	-	-	-	-	125,000	-	-	-	250,000
Independent Director	12,500	-	-	-	12,500	-	-	-	-	12,500	-	-	-	37,500
Claims/Noticing Agent	-	-	-	-	15,000	-	-	-	-	15,000	-	-	-	30,000
Creditors Committee	-	-	-	-	45,000	-	-	-	-	45,000	-	-	-	90,000
Subtotal	12,500	-	-	-	728,500	-	-	-	-	728,500	-	-	49,598	1,519,098
DIP Lender														
Receipt of Cash	3,000,000	-	-	-	1,500,000	-	-	-	1,500,000	-	-	-	-	6,000,000
Interest Payments	-	-	-	-	30,000	-	-	-	45,000	-	-	-	60,000	135,000
Beginning Cash	-	2,190,810	1,853,775	1,646,060	1,171,558	1,439,143	966,308	780,714	320,051	2,416,371	922,885	831,304	474,258	-
Ending Cash	2,190,810	1,853,775	1,646,060	1,171,558	1,439,143	966,308	780,714	320,051	2,416,371	922,885	831,304	474,258	1,223,838	1,223,838
DIP Lender Balance	3,000,000	3,000,000	3,000,000	3,000,000	4,500,000	4,500,000	4,500,000	4,500,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	

DC Solar et al
13-Week Projected Cash Flows

FINAL - AMENDED

Case # 19-50130

DC Solar Solutions, Inc.

Cash Budget

#	1	2	3	4	5	6	7	8	9	10	11	12	13	Totals
Wk Start	2/4/2019	2/11/2019	2/18/2019	2/25/2019	3/4/2019	3/11/2019	3/18/2019	3/25/2019	4/1/2019	4/8/2019	4/15/2019	4/22/2019	4/29/2019	2/4/2019
Wk End	2/10/2019	2/17/2019	2/24/2019	3/3/2019	3/10/2019	3/17/2019	3/24/2019	3/31/2019	4/7/2019	4/14/2019	4/21/2019	4/28/2019	5/5/2019	5/5/2019
MSPG Operating Lease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment Sales	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Note Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
RE Sublease Income	30,000	-	-	30,000	-	-	-	-	30,000	-	-	-	-	90,000
Management Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Advertising Revenues	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash Inflows	30,000	-	-	30,000	-	-	-	-	30,000	-	-	-	-	90,000
Direct Costs	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	260,000
Minimum MSPG Lease Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Office Services	565	565	565	565	565	565	565	565	565	565	565	565	565	7,345
Payroll & Taxes	-	64,700	-	64,700	-	64,700	-	64,700	-	64,700	-	64,700	-	388,200
Rent	365,000	-	-	-	365,000	-	-	-	-	365,000	-	-	-	1,095,000
Communications & Advertising	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	26,000
Office & Other	24,625	24,625	24,625	24,625	24,625	24,625	24,625	24,625	24,625	24,625	24,625	24,625	24,625	320,125
Trailer GPS Costs	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Travel	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	2,250	29,250
Telephone	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	52,000
Utilities	6,825	21,825	6,825	6,825	6,825	6,825	6,825	6,825	6,825	6,825	6,825	6,825	6,825	103,725
Insurance	123,725	-	-	-	13,200	-	-	-	97,325	13,200	-	-	130,208	377,658
Towing & Hauling	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Operations	548,990	139,965	60,265	124,965	438,465	124,965	60,265	124,965	157,590	503,165	60,265	124,965	190,473	2,659,303
Vehicle/Forklift Payments	22,467	-	-	22,467	-	-	-	22,467	-	-	-	22,467	-	89,868
Other - Taxes (NV)	750	750	750	750	750	750	750	750	750	750	750	750	750	9,750
Income Tax Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sales & Use Tax Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Contingency	95,385	95,385	95,385	95,385	95,385	95,385	95,385	95,385	95,385	95,385	95,385	95,385	115,380	1,260,000
Subtotal NonOperations	118,602	96,135	96,135	118,602	96,135	96,135	96,135	118,602	96,135	96,135	96,135	118,602	116,130	1,359,618
Total Cash Outflows	667,592	236,100	156,400	243,567	534,600	221,100	156,400	243,567	253,725	599,300	156,400	243,567	306,603	4,018,921
Subtotal Change in Cash	(637,592)	(236,100)	(156,400)	(213,567)	(534,600)	(221,100)	(156,400)	(243,567)	(223,725)	(599,300)	(156,400)	(243,567)	(306,603)	(3,928,921)
Bankruptcy Related Costs														
US Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	-	24,593	24,593
CRO/GlassRatner	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Skadden, Arps, Slate, Meagher & Flom LLP	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Clark Hill PLLC	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Independent Director	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Claims/Noticing Agent	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Creditors Committee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-	-	-	-	24,593	24,593
DIP Lender														
Receipt of Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Beginning Cash	-	(637,592)	(873,692)	(1,030,092)	(1,243,659)	(1,778,259)	(1,999,359)	(2,155,759)	(2,399,326)	(2,623,051)	(3,222,351)	(3,378,751)	(3,622,318)	-
Ending Cash	(637,592)	(873,692)	(1,030,092)	(1,243,659)	(1,778,259)	(1,999,359)	(2,155,759)	(2,399,326)	(2,623,051)	(3,222,351)	(3,378,751)	(3,622,318)	(3,953,514)	(3,953,514)
DIP Lender Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-

DC Solar et al
13-Week Projected Cash Flows

FINAL - AMENDED

Case # 19-50131

DC Solar Distribution, Inc.

Cash Budget

#	1	2	3	4	5	6	7	8	9	10	11	12	13	Totals
Wk Start	2/4/2019	2/11/2019	2/18/2019	2/25/2019	3/4/2019	3/11/2019	3/18/2019	3/25/2019	4/1/2019	4/8/2019	4/15/2019	4/22/2019	4/29/2019	2/4/2019
Wk End	2/10/2019	2/17/2019	2/24/2019	3/3/2019	3/10/2019	3/17/2019	3/24/2019	3/31/2019	4/7/2019	4/14/2019	4/21/2019	4/28/2019	5/5/2019	5/5/2019
MSPG Operating Lease Income	170,000	-	-	-	-	-	79,800	79,800	829,800	79,800	159,600	159,600	1,258,000	2,816,400
Equipment Sales	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Note Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
RE Sublease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fees	118,000	-	-	-	118,000	-	-	-	118,000	-	-	-	-	354,000
Advertising Revenues	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash Inflows	288,000	-	-	-	118,000	-	79,800	79,800	947,800	79,800	159,600	159,600	1,258,000	3,170,400
Direct Costs	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Minimum MSPG Lease Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Office Services	465	465	465	465	465	465	465	465	465	465	465	465	465	6,045
Payroll & Taxes	-	37,120	-	37,120	-	37,120	-	37,120	-	37,120	-	37,120	-	222,720
Rent	6,000	-	-	-	6,000	-	-	-	-	6,000	-	-	-	18,000
Communications & Advertising	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	52,000
Office & Other	2,300	2,300	2,300	2,300	2,300	3,100	2,300	2,300	2,300	2,300	2,300	2,300	2,300	30,700
Trailer GPS Costs	24,550	24,550	24,550	24,550	24,550	24,550	24,550	24,550	24,550	24,550	24,550	24,550	24,550	319,150
Travel	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Telephone	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	389,783	-	-	-	-	-	-	10,403	10,768	-	-	-	83,811	494,765
Towing & Hauling	-	-	-	150,000	-	150,000	-	150,000	-	150,000	-	150,000	-	750,000
Subtotal Operations	427,098	68,435	31,315	218,435	37,315	219,235	31,315	228,838	42,083	224,435	31,315	218,435	115,126	1,893,380
Vehicle/Forklift Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Income Tax Payments	-	-	-	-	-	-	-	-	-	-	-	800	-	800
Sales & Use Tax Payments	-	-	-	10,000	-	-	-	-	10,000	-	-	-	10,000	30,000
Contingency	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal NonOperations	-	-	-	10,000	-	-	-	-	10,000	-	-	800	10,000	30,800
Total Cash Outflows	427,098	68,435	31,315	228,435	37,315	219,235	31,315	228,838	52,083	224,435	31,315	219,235	125,126	1,924,180
Net Change in Cash	(139,098)	(68,435)	(31,315)	(228,435)	80,685	(219,235)	48,485	(149,038)	895,717	(144,635)	128,285	(59,635)	1,132,874	1,246,220
Bankruptcy Related Costs														
US Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	-	12,720	12,720
CRO/GlassRatner	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Skadden, Arps, Slate, Meagher & Flom LLP	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Clark Hill PLLC	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Independent Director	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Claims/Noticing Agent	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Creditors Committee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-	-	-	-	12,720	12,720
DIP Lender														
Receipt of Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Beginning Cash	-	(139,098)	(207,533)	(238,848)	(467,283)	(386,598)	(605,833)	(557,348)	(706,386)	189,331	44,696	172,981	113,346	-
Ending Cash	(139,098)	(207,533)	(238,848)	(467,283)	(386,598)	(605,833)	(557,348)	(706,386)	189,331	44,696	172,981	113,346	1,233,500	1,233,500
DIP Lender Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-

DC Solar et al
13-Week Projected Cash Flows

FINAL - AMENDED

Case # 19-xxxxx

DC Solar Freedom, Inc.

Cash Budget

#	1	2	3	4	5	6	7	8	9	10	11	12	13	Totals
Wk Start	2/4/2019	2/11/2019	2/18/2019	2/25/2019	3/4/2019	3/11/2019	3/18/2019	3/25/2019	4/1/2019	4/8/2019	4/15/2019	4/22/2019	4/29/2019	2/4/2019
Wk End	2/10/2019	2/17/2019	2/24/2019	3/3/2019	3/10/2019	3/17/2019	3/24/2019	3/31/2019	4/7/2019	4/14/2019	4/21/2019	4/28/2019	5/5/2019	5/5/2019
MSPG Operating Lease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment Sales	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Note Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
RE Sublease Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Management Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Advertising Revenues	-	-	-	-	-	-	22,121	44,242	69,128	91,249	116,135	138,256	165,907	647,037
Total Cash Inflows	-	-	-	-	-	-	22,121	44,242	69,128	91,249	116,135	138,256	165,907	647,037
Direct Costs	-	-	-	-	-	-	79,800	79,800	79,800	79,800	159,600	159,600	133,000	771,400
Minimum MSPG Lease Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Office Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payroll & Taxes	-	12,500	-	12,500	-	12,500	-	12,500	-	12,500	-	12,500	-	75,000
Rent	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Communications & Advertising	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Office & Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Trailer GPS Costs	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Travel	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Telephone	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Towing & Hauling	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Operations	-	12,500	-	12,500	-	12,500	79,800	92,300	79,800	92,300	159,600	172,100	133,000	846,400
Vehicle/Forklift Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Income Tax Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sales & Use Tax Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Contingency	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal NonOperations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash Outflows	-	12,500	-	12,500	-	12,500	79,800	92,300	79,800	92,300	159,600	172,100	133,000	846,400
Net Change in Cash	-	(12,500)	-	(12,500)	-	(12,500)	(57,679)	(48,058)	(10,672)	(1,051)	(43,465)	(33,844)	32,907	(199,363)
Bankruptcy Related Costs														
US Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	-	4,875	4,875
CRO/GlassRatner	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Skadden, Arps, Slate, Meagher & Flom LLP	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Clark Hill PLLC	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Independent Director	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Claims/Noticing Agent	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Creditors Committee	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-	-	-	-	4,875	4,875
DIP Lender														
Receipt of Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Beginning Cash	-	-	(12,500)	(12,500)	(25,000)	(25,000)	(37,500)	(95,179)	(143,237)	(153,909)	(154,960)	(198,426)	(232,270)	-
Ending Cash	-	(12,500)	(12,500)	(25,000)	(25,000)	(37,500)	(95,179)	(143,237)	(153,909)	(154,960)	(198,426)	(232,270)	(204,238)	(204,238)
DIP Lender Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-